

University of Pretoria Yearbook 2021

Investment management 200 (BLB 200)

Qualification	Undergraduate
Faculty	Faculty of Economic and Management Sciences
Module credits	32.00
NQF Level	07
Prerequisites	FRK 111, FRK 121 or FRK 100 or FRK 101; STK 110, STK 120, EKN 110, EKN 120 and only available to BCom (Investment Management) students.
Contact time	1 practical per week, 3 lectures per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year

Module content

*Only for BCom (Investment Management) students.

Functioning of the South African financial system, interest bearing instruments: issuers, institutions and valuation, types of risk and measuring risk, types of return and measuring return, share markets, Financial Market regulation, trading activities in the equity market, share price indices, valuation of ordinary shares, and the fundamental analysis of ordinary shares, industry analysis, technical analysis of shares, investment objectives and investment process, asset allocation, local and international bond markets, bond fundamentals, valuation of bonds, mathematics of fixed interest securities, structure of interest rates and yield curves, duration, convexity introduction to derivatives.

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